

TO WHOMSOEVER IT MAY CONCERN

HALLMARK LIVING SPACE PRIVATE LIMITED

UNDER CORPORATE INSOLVENCY RESOLUTION PROCESS

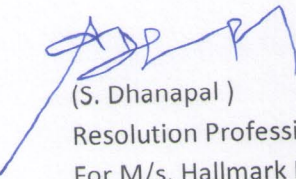
NCLT Chennai CP/577/(IB)/2017

EVALUATION MATRIX FOR RESOLUTION APPLICANTS

In continuation to "Form G - Invitations for Resolution Plans" uploaded on Apr 10, 2018, the Resolution Professional hereby upload the Evaluation Matrix, as approved by Committee of Creditors, in accordance with Regulation 36A(2) of IBBI notification No. IBBI/2017-18/GN/REG024 dated Feb 06, 2018, on the Company's website for all prospective Resolution Applicants.

The prospective Resolution Applicants are requested to contact the Resolution Professional vide email – csdhanapal.ibc@gmail.com for obtaining a copy of Undertaking. Information Memorandum and other documents shall be shared with the prospective Resolution Applicants once the signed Undertaking is in place.

This Evaluation Criteria is applicable for all Resolution Applicants.


(S. Dhanapal)

Resolution Professional

For M/s. Hallmark Living Space Private Limited

IBBI Registration No.: IBBI/IPA-002/IP-N00060/2017-18/10112

(Under Corporate Insolvency Resolution Process)

Date and Place: 10th April, 2018, Chennai

Hallmark Living Space Private Limited
Pursuant to Regulation 36A (1) of The Insolvency and Bankruptcy Board of India
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016

Evaluation Matrix

| S.No | Parameter | Score Matrix | Mark | Maximum Mark |
|------|---|--|--------------|--------------|
| 1 | Upfront amount along with Resolution application as EMD | 80 - 100% of Resolution Debt amount | 40 | 40 |
| | | 60 - 80% of Resolution Debt amount | 35 | |
| | | 40 - 60% of Resolution Debt amount | 30 | |
| | | 20 - 40% of Resolution Debt amount | 25 | |
| | | 10 - 20% of Resolution Debt amount | 20 | |
| | | Less than 10% of Resolution Debt amount | 10 | |
| 2 | Cash on deferred payment basis / Tenure of payment of Resolution amount | Entire Resolution debt amount within 6 months of NCLT approval | 30 | 30 |
| | | 6 months to 1 year | 20 | |
| | | 1 year to 2 years | 15 | |
| 3 | Reasonable Financial Strength of Resolution Applicant | Net worth of Resolution Applicant \geq 150 Crore | 15 | 15 |
| | | Net worth of Resolution Applicant \geq 100 < 150 Crore | 10 | |
| 4 | Ability to Turn around stress asset / Experience in same business | Experience in Business / Profile of Resolution Applicant or turnaround of stressed asset etc | 5 | 5 |
| 5 | Infusion of fresh funds for improving operations of the company | \geq 20% of Resolution Debt | 10 | 10 |
| | | < 20% of Resolution Debt | 5 | |
| | | | TOTAL | 100 |